



# The Living Trust Workbook

*Robert A. Esperti, Renno L. Peterson*

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**The Living Trust Workbook** Robert A. Esperti, Renno L. Peterson

Revised and updated--the essential workbook for creating a Living Trust and securing your family

Since **Robert A. Esperti** and **Renno L. Peterson**'s groundbreaking book, **Loving Trust**, was published in 1988, more and more people have chosen Living Trusts as a probate-free alternative to wills or conventional substitutes. Now in this revised edition, Esperti and Peterson, with **David K. Cahoon**, have updated and expanded this easy-to-use guide that explains everything you need to know about creating and implementing a Living Trust. This essential workbook will help you and your advisors design a trust tailored for your circumstances and wishes. In this workbook you will learn:

- \* what a Living Trust is, how it works, and how it will save you money and your family stress during a difficult time
- \* the role of a Living Trust in the event of disability
- \* how to place various properties, such as real estate, market accounts, and businesses into your Living Trust
- \* charts, checklists, worksheets, and sample forms with instructions on how to use them
- \* tips on choosing and working with a lawyer

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